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*Proposed* Attorneys for Fili Enterprises, Inc.,  
d/b/a Daphne's Greek Café, a California corporation,  
Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF CALIFORNIA

In re:

FILI ENTERPRISES, INC., d/b/a  
Daphne's Greek Café, a California  
corporation,

Debtor.

Case No. 10-BK-00324-PB11

Chapter 11

**DEBTOR'S NOTICE OF FILING OF  
REVISED ASSET PURCHASE  
AGREEMENT**

Date: August 3, 2010

Time: 2:00 pm

Place: Jacob Weinberger Courthouse

Dept. 4; Room 328

325 West F Street

San Diego, California 92101-6991

Judge: The Hon. Peter W. Bowie

**TO THE HONORABLE PETER W. BOWIE, UNITED STATES BANKRUPTCY  
JUDGE; THE UNITED STATES TRUSTEE; OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS; AND ALL PARTIES REQUESTING SPECIAL NOTICE:**

**PLEASE TAKE NOTICE THAT** on July 16, 2010, Fili Enterprises, Inc., d/b/a  
Daphne's Greek Café, debtor and debtor in possession (the "Debtor") filed the *Debtor's Notice of  
Filing of Asset Purchase Agreement* [Docket No. 306] (the "First Notice") attaching the Asset  
Purchase Agreement (the "APA") associated with its *Motion for an Order: (1) Authorizing the  
Sale of Substantially All of Debtor's Assets Free and Clear of Any Liens, Claims, Encumbrances  
and Interests Pursuant to Sections 105 and 363 of Title 11 of the United States Code, 11 U.S.C. §§*

101-1532 and Federal Rules of Bankruptcy Procedure 2002 and 6004; and (2) Authorizing in Connection Therewith Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rules 2002 and 6006, Pursuant to That Certain Asset Purchase Agreement with 1350BA, LLC or Its Designee, and with Regard to Certain Executory Contracts and Unexpired Leases, (A) Assumption and Assignment, (B) Assumption, Assignment, and Modification, and (C) Rejection [Docket No. 288] (the “Sale Motion”) filed on July 2, 2010.

**PLEASE TAKE FURTHER NOTICE THAT** since the filing of the First Notice, certain revisions have been made to the APA. A true and correct copy of the revised APA is attached hereto as **Exhibit 1**. A blackline showing the revisions made to the APA since the filing of the First Notice is attached hereto as **Exhibit 2**.

**PLEASE TAKE FURTHER NOTICE THAT** the APA is subject to revision prior to the hearing on the Sale Motion, which occurs on **AUGUST 3, 2010 at 2:00 PM**, in Department 4, Room 328, of the Jacob Weinberger United States Courthouse, located at 325 West F Street, San Diego, California 92101-6991.

Dated: August 2, 2010

**BROWNSTEIN HYATT FARBER SHRECK,  
LLP**

By: /s/ Brendan P. Collins

Karol K. Denniston, Esq.

Brendan P. Collins, Esq.

*Proposed* Attorneys for Fili Enterprises, Inc.,  
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